IAATO Overview of Antarctic Tourism: The 2022-23 Season, and Preliminary Estimates for 2023-24

IAATO Overview of Antarctic Vessel Tourism:
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for 2023-24

**Information Paper Submitted by the
International Association of Antarctica Tour Operators (IAATO)**

Introduction

IAATO is pleased to provide the statistical data compiled from Post Visit Reports for the 2022-23 season and the preliminary estimates for 2023-24 season as of 01 May, 2023.

It should be noted at the outset that the worldwide SARS-CoV-2 pandemic has had a significant impact on Antarctic private sector travel and consequently the historical numbers reported in this paper. Specifically, we draw attention to the fact that:

* During the 2020-2021 season, and the height of the pandemic, only two yachts and 15 visitors operated in the Peninsula area. As this was not a representative season for IAATO the 2020-2021 data has been omitted from overall reporting in this paper.
* During the 2021-2022 season there was a resumption of activities however these numbers remained depressed as some Operators took the difficult decision not to operate. Furthermore, as Omicron became prevalent, others chose to cancel expeditions or curtail their season. Lastly, in many cases, Operators also had lower occupancy as fewer clients travelled.

We also take this opportunity to build on discussions with different Treaty Parties around growth and diversification of activities, by including a historical perspective which may aid ongoing considerations. The data presented throughout this paper is based on information provided to IAATO by its Operators in Post Visit Reports (PVRs). Visitor numbers reflect only those travelling with IAATO Operator companies and do not include Observers, Government Officials, or those individuals taking part in research projects that are being supported by IAATO Operators. It also does not include information from any non-IAATO operators.

IAATO’s membership continues to encompass the majority of private-sector tour operators. IAATO Operator activities are permitted or authorized through Environmental Impact Assessments, Advance Notifications and, where relevant, Waste Management Permits, and submitted in advance of the season. Nearly all activities, which follow ATCM and IAATO policies and guidelines, have been authorized and conducted on expeditions for more than two decades, and in many cases since the beginning of Antarctic tourism circa the 1960’s. IAATO Operators conduct their operations in a safe and environmentally responsible manner, and all activities are planned to have no more than a minor or transitory impact on the Antarctic environment.

1.0 Historical Overview on Managing for Growth

1.1 IAATO Member Activities and Managing for Growth

The growth of the Antarctic tourism industry is a topic of great interest within the Antarctic and worldwide communities. In past three decades, IAATO has seen two other periods of growth - once during the mid-1990s and then again in the period 2003-2008. During each of these periods of growth, and in the intervening break, IAATO has implemented a series of tourism management measures, many of which were subsequently adopted by the ATCPs. With advancements in technology, reporting and communications, and building on lessons learned in the past, IAATO has been able to accurately forecast and monitor growth, making measured decisions and advancements to properly position the organization as changes happen, and be fleet of foot to respond as appropriate.

As forecasted, the 2022-23 activity levels exceeded pre-pandemic rates. Anticipating this and the continued increase in numbers of passengers and vessels, IAATO continues to strengthen, test, and refine its suite of ‘tools’ to ensure the continued successful management of activities.

In this current period of tourism growth, there is an opportunity for all Antarctic Stakeholders to work together to continue evolving a pragmatic approach to tourism management – this was demonstrated at the recent Paris Workshop, March 8-10, 2023, *“The future of Antarctic tourism: time to adopt a common vision and to build a basic policy program.”* IAATO looks forward to continued communication and collaboration around tourism management.

Incremental changes on existing tools have been made during the past ten years to address the continued increase in activities. *Figures 1.1 – 1.3* give an overview of some of the key growth management tools introduced by IAATO during three periods of growth between 1993-Present.

*Figure 1.1: Examples of IAATO management tools introduced in response to growth between 1993 and 2001*

*Figure 1.2: Examples of IAATO management tools introduced in response to growth between 2001 and 2011*

*Figure 1.3: IAATO management tools introduced in response to growth between 2011 – Present*

**1.2 IAATO Member Nationalities**

Reflecting on the latest period of growth, 2014-2022, the Post Visit Reports submitted to IAATO indicate the top 10 nationalities who visited Antarctica have remained relatively consistent over the last ten seasons, although proportionately and prior to the pandemic, China had seen the greatest increase in travelers to Antarctica. An overview of the last 10 years can be found in *Figure 2*.

*Figure 2: Top 10 Passenger nationalities (vessel and deep field) travelling with IAATO operators between 2014-2022*

2.0 IAATO Vessel Operations Overview

This section focuses on IAATO Vessel Operations, and includes yacht activities.

For Deep Field and Air Operator information please refer to ATCM XLV IP057 *IAATO Deep Field and Air Overview of Antarctic Tourism: 2022-23 Season and Preliminary Estimates for 2023-24 Season*.

2.1 IAATO Vessel Activities

For the last 31 years shipborne tourism on the Peninsula has been the dominant vector of travel. The vast majority of tourism voyages (98%) operate in the Antarctic Peninsula region during the seven-month austral summer season (from October to April), and depart from Ushuaia, Argentina or, to a lesser extent, from other ports north of the Antarctic Treaty Area.

During the 2022-23 season, two non-IAATO cruise only Operators conducted activities in Antarctica. Both Operators were authorized/permitted, and collaborated on SAR information with IAATO. One of these non-IAATO Operators was voted in as a Provisional Operator at the 2023 IAATO annual meeting. To the best of our knowledge, all other commercial SOLAS passenger ship Operators conducting tourism activities in the Antarctic Treaty Area are members of IAATO.

Table 1. offers a summary of the last decade 2012-13 –2022-23) of both IAATO SOLAS and non-SOLAS vessel tourism (including Yachts and Cruise Only).

Table 1. 10-Year Statistics of Seaborne Tourism (including Yachts and Cruise Only)

*Based on IAATO Post Visit Reports.*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Year** | **No. of operators**  | **No. of ships &** **yachts**  | **No. of voyages** | **No. of passengers making landings** | **No. of cruise only passengers** |
| 2012-13 | 39 | 45 | 258 | 24,892 | 9,070 |
| 2013-14 | 42 | 51 | 283 | 27,374 | 9,670 |
| 2014-15 | 37 | 44 | 268 | 26,812  | 9,459 |
| 2015-16 | 38 | 48 | 286 | 29,960 | 8,109 |
| 2016-17 | 38 | 47 | 298 | 36,440 | 7,475 |
| 2017-18 | 44 | 50 | 344 | 42,576 | 9,131 |
| 2018-19 | 44  | 56  | 360  | 44,600 | 10,889 |
| 2019-20 | 47 | 62 | 408 | 55,164 | 18,506 |
| 2021-22 | 40  | 48 | 236 | 23,023 | 0 |
| 2022-23 | 50 | 60 | 540 | 71,346 | 32,730 |

In accordance with IAATO Bylaws Article X – Section B, all Operators and Provisional Operators are to comply with operational conditions pursuant to the Antarctic Treaty System, including the Antarctic Treaty and the Protocol on Environmental Protection to the Antarctic Treaty, along with IMO Conventions and similar international and national laws and agreements.

**2.2 Scope of IAATO Vessel Activities**

Commercial tourist activities included the operation of small inflatable boats (Zodiac, Polar Cirkle Boats, R.I.B., Naiad, etc.), shore landings, and to a lesser extent activity such as, but not limited to, kayaking, climbing, and short overnight stays.

Through the years descriptions and the type of activities have been expanded in the Post Visit Reports to facilitate greater accuracy for reporting and planning. For instance, RPAS Flights, although banned recreationally in coastal waters by IAATO, has been expanded to differentiate between commercial, scientific, and operational/navigation flights. Likewise, what was once described as swimming, has now been expanded to swimming – distance and polar plunge.

Representing the current expansion of descriptions during this last period of growth, *Figure 3* illustrates activities offered by IAATO vessels including yachts, during the 2022-2023 season. Small boat cruising and landings remain the most popular activities (49%) for vessels, while scenic ship cruising also remains a key activity. A range of other activities (e.g., kayaking, and short overnight stays) contribute to a smaller portion (8%) of off-ship activities. It is anticipated that ship cruising, small boat cruising and small boat landings will continue to be the dominant activities and other activities will remain small scale in comparison.

For more information on IAATO Operator activities see ATCM XLII IP145 A Catalogue of IAATO Operator Activities.



*Figure 3: Commercial Operated Activities Conducted from Expedition Vessels and Yachts for 2022-23*

4.0 Preliminary Estimate of Planned Vessel Activities for the 2023-24 Season

Preliminary estimates for Vessels, found in Appendix 2, for the 2023-24 season are as of 01 May, 2023. These estimates represent the anticipated operating scenario for the 2023-24 season.

5.0 Tourism Statistics

In order to assist further with providing data on IAATO activities, the following data are publicly available through an access portal on the IAATO website (<https://iaato.org/information-resources/data-statistics/visitor-statistics/>):

* Tourists by Nationality (Landed)
* Tourists by Nationality (Air and Cruise)
* Tourists by Nationality (All)
* Number of Vessel based Tourists per Site per Activity – Ross Sea Region
* Number of Vessel based Tourists per Site per Activity – Peninsula
* Number of Vessel based Tourists per Site per Activity – All Regions

Appendices:

* Appendix 1: Overview of Antarctic Vessel Tourism 2022-23 (As of May 01, 2023)
* Appendix 2: Preliminary Estimate of Antarctic Vessel Tourism 2022-2023 (As of May 01, 2023)

**Appendix 1: Overview of Antarctic Tourism 2022-23**

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| --- |
| SUMMARY OF ACTUALS for 2022-2023 SEASON |
| (All tourist types) |
| \*Note all numbers and company status are subject to change and are based on reports as of |
|  |  |  |  |
| **Types of Tourism** | **Number of Vessels** | **Number of Departures** | **Total Number of Passengers** |
| IAATO Traditional Seaborne Tourism Peninsula | 46 | 400 | 64057 |
| IAATO Seaborne Tourism Ross Sea / Continental | 5 | 9 | 1066 |
| IAATO Sailing Vessels / Yacht Tourism Peninsula | 9 | 16 | 109 |
| IAATO Air-Cruise Peninsula | 14 | 96 | 6114 |
| IAATO Large Ships/ Cruise - Only Peninsula | 8 | 19 | 32730 |
| **Total** |  | 540 | 104,076 |

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| **IAATO Members Traditional Seaborne Tourism - Peninsula Region - 2022-2023** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Actual # Voyages** | **Actual # of Passengers** |
| Bark Europa | Rederij Bark EUROPA B.V. |  Netherlands | 5 | 171 |
| Expedition | G Adventures |  Canada | 13 | 1573 |
| Fram | Hurtigruten Expeditions |  Norway | 8 | 1287 |
| Greg Mortimer | Aurora Expeditions |  Australia | 8 | 774 |
| Hamburg | Plantours Kreuzfahrten |  Germany | 4 | 1100 |
| HANSEATIC inspiration | Hapag-Lloyd Cruises |  Germany | 5 | 927 |
| HANSEATIC nature | Hapag-Lloyd Cruises |  Germany | 6 | 1011 |
| HANSEATIC spirit | Hapag-Lloyd Cruises |  Germany | 4 | 708 |
| Hebridean Sky | Grand Circle Corporation |  USA | 8 | 754 |
| Hondius | Oceanwide Expeditions |  Netherlands | 11 | 1800 |
| Island Sky | Noble Caledonia |  U.K. | 2 | 195 |
| Island Sky | Polar Latitudes |  USA | 5 | 467 |
| **IAATO Members Traditional Seaborne Tourism - Peninsula Region - 2022-2023** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Actual # Voyages** | **Actual # of Passengers** |
| L'Austral | Ponant |  France | 12 | 1921 |
| Le Boreal | Ponant |  France | 11 | 1806 |
| Le Commandant Charcot | Ponant |  France | 6 | 931 |
| Le Lyrial | Abercrombie & Kent USA, LLC |  USA | 4 | 592 |
| Le Lyrial | Ponant |  France | 5 | 635 |
| Magellan Explorer | Antarctica21 |  Chile | 3 | 239 |
| MS Fridtjof Nansen | Hurtigruten Expeditions |  Norway | 14 | 4975 |
| MS Roald Amundsen | Hurtigruten Expeditions |  Norway | 11 | 3549 |
| National Geographic Endurance | Lindblad Expeditions |  USA | 4 | 471 |
| National Geographic Explorer | Lindblad Expeditions |  USA | 11 | 1465 |
| National Geographic Resolution | Lindblad Expeditions |  USA | 9 | 1069 |
| Ocean Adventurer | Quark Expeditions |  USA | 7 | 694 |
| Ocean Diamond | Quark Expeditions |  USA | 10 | 1482 |
| Ocean Endeavour | Intrepid |  Australia | 13 | 2198 |
| Ocean Explorer | Vantage Deluxe World Travel |  USA | 4 | 434 |
| Ocean Nova | Antarctica21 |  Chile | 3 | 195 |
| Ocean Nova | Grands Espaces |  France | 1 | 67 |
| Ocean Victory | Albatros Expeditions |  USA | 13 | 2221 |
| Ortelius | Oceanwide Expeditions |  Netherlands | 7 | 693 |
| Plancius | Cheesemans' Ecology Safaris |  USA | 2 | 163 |
| Plancius | Oceanwide Expeditions |  Netherlands | 10 | 1055 |
| Scenic Eclipse | Scenic Tours (USA) Inc |  USA | 9 | 1657 |
| Sea Spirit | Poseidon Expeditions |  USA | 11 | 1120 |
| Seabourn Quest | Seabourn Cruise Line Ltd. |  USA | 1 | 398 |
| Seabourn Venture | Seabourn Cruise Line Ltd. |  USA | 9 | 1874 |
| Seaventure | Polar Latitudes |  USA | 11 | 1317 |
| **IAATO Members Traditional Seaborne Tourism - Peninsula Region - 2022-2023** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Actual # Voyages** | **Actual # of Passengers** |
| SH Vega | Swan Hellenic |  USA | 11 | 1061 |
| Silver Cloud | Silversea Cruises Ltd. |  USA | 9 | 1846 |
| Silver Endeavour | Silversea Cruises Ltd. |  USA  | 2 | 254 |
| Silver Wind | Silversea Cruises Ltd. |  USA | 9 | 1927 |
| Sylvia Earle | Aurora Expeditions |  Australia | 4 | 435 |
| Ultramarine | Quark Expeditions |  USA | 11 | 1265 |
| Ushuaia | Antarpply Expeditions |  Argentina | 17 | 1396 |
| Viking Octantis | Viking |  Norway | 11 | 3712 |
| Viking Polaris | Viking |  Norway | 10 | 3153 |
| World Explorer | Quark Expeditions |  USA | 10 | 1266 |
| World Navigator | Atlas Ocean Voyages |  USA | 13 | 1938 |
| World Traveller | Atlas Ocean Voyages |  USA | 13 | 1816 |
|  |  | **Totals:** | **400** | **64057** |

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| **IAATO Members Air-Cruise Tourism - Peninsula Region - 2022-2023** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Actual # Voyages** | **Actual # of Passengers** |
| El Doblón | Alegria Marineros Expediciones |  Spain | 2 | 16 |
| Greg Mortimer | Aurora Expeditions |  Australia | 4 | 261 |
| Legend | EYOS Expeditions Ltd. |  U.K. | 4 | 42 |
| Magellan Explorer | Antarctica21 |  Chile | 19 | 1235 |
| MY Hans Hansson | Quixote Expeditions |  USA | 5 | 47 |
| MY Hanse Explorer | "Hanse Explorer" GmbH & Co. KG |  Germany | 3 | 29 |
| Nansen Explorer | EYOS Expeditions Ltd. |  U.K. | 5 | 19 |
| Ocean Adventurer | Quark Expeditions |  USA | 8 | 784 |
| Ocean Nova | Antarctica21 |  Chile | 15 | 899 |
| Octopus | EYOS Expeditions Ltd. |  U.K. | 4 | 47 |
| S/V Ocean Tramp | Quixote Expeditions |  USA | 6 | 41 |
| Silver Endeavour | Silversea Cruises Ltd. |  USA | 12 | 1731 |
| Sylvia Earle | Aurora Expeditions |  Australia | 6 | 643 |
| World Explorer | Quark Expeditions |  USA | 3 | 320 |
|  |  | **Totals:** | **96** | **6114** |

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| **IAATO Members Yacht Tourism - Peninsula Region - 2022-2023** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Actual # Voyages** | **Actual # of Passengers** |
| El Doblón | Alegria Marineros Expediciones |  Spain | 2 | 18 |
| Nansen Explorer | EYOS Expeditions Ltd. |  U.K. | 1 | 6 |
| S/V Australis | Ocean Expeditions LLC |  Australia | 1 | 7 |
| S/V Podorange | Voile Australe |  France | 1 | 7 |
| S/V Santa Maria Australis | SIM Expeditions |  Germany | 3 | 14 |
| S/V Selma Expeditions | Selma Expeditions |  Poland | 3 | 24 |
| S/V Spirit of Sydney | Spirit of Sydney Expeditions |  Australia | 3 | 20 |
| S/Y Jagare | Spirit of Sydney Expeditions |  Australia | 1 | 8 |
| S/Y YPAKE II | SUR Expeditions |  Brazil | 1 | 5 |
|  |  | **Totals:** | **16** | **109** |

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| **IAATO Members Seaborne Tourism – Continental/Ross Sea - 2022-2023** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Actual # Voyages** | **Actual # of Passengers** |
| Heritage Adventurer | Heritage Expeditions |  New Zealand | 2 | 271 |
| Le Commandant Charcot | Ponant |  France | 2 | 229 |
| Le Soleal | Ponant |  France | 1 | 196 |
| National Geographic Endurance | Lindblad Expeditions |  USA | 2 | 203 |
| Ortelius | Oceanwide Expeditions |  Netherlands | 2 | 167 |
|  |  | **Totals:** | **9** | **1066** |

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| **IAATO Cruise Only Tourism - Peninsula Region - 2022-2023** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Actual # Voyages** | **Actual # of Passengers** |
| Celebrity Infinity | Celebrity Cruise Lines/Royal Caribbean Group |  USA | 4 | 8161 |
| M/V Norwegian Star | Norwegian Cruise Lines Holdings |  USA | 4 | 8462 |
| M/V Oceania Insignia | Norwegian Cruise Lines Holdings |  USA | 1 | 603 |
| M/V Seven Seas Voyager | Norwegian Cruise Lines Holdings |  USA | 1 | 601 |
| MS Marina | Norwegian Cruise Lines Holdings |  USA | 2 | 2331 |
| Oosterdam | Holland America Line |  USA | 3 | 5115 |
| Sapphire Princess | Princess Cruises |  USA | 3 | 6288 |
| Volendam | Holland America Line |  USA | 1 | 1169 |
|  |  | **Totals:** | **19** | **32730** |

**Appendix 2: Preliminary Estimate of Antarctic Tourism 2023-2024**

**(As of May 01, 2023)**

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| SUMMARY OF ESTIMATES for 2023-2024 SEASON |
| (All tourist types) |
| \*Note all numbers and company status are subject to change and are preliminary estimates only |
|  |  |  |  |
| **Types of Tourism** | **Number of Vessels** | **Number of Departures** | **Total Number of Passengers** |
| IAATO Traditional Seaborne Tourism Peninsula | 49 | 445 | 71165 |
| IAATO Seaborne Tourism Ross Sea / Continental | 5 | 9 | 1170 |
| IAATO Sailing Vessels / Yacht Tourism Peninsula | 6 | 16 | 141 |
| IAATO Air-Cruise Peninsula | 12 | 82 | 5756 |
| IAATO Large Ships/ Cruise - Only Peninsula | 8 | 22 | 39140 |
| **Total** |   | 574 | 117,372 |

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| **IAATO Members Traditional Seaborne Tourism - Peninsula Region - 2023-2024** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Est. # Voyages** | **Est. # of Passengers** |
| Bark Europa | Rederij Bark EUROPA B.V. |  Netherlands | 4 | 152 |
| Expedition | G Adventures |  Canada | 13 | 1625 |
| Fram | Hurtigruten Expeditions |  Norway | 8 | 1440 |
| Greg Mortimer | Aurora Expeditions |  Australia | 8 | 880 |
| Hamburg | Plantours Kreuzfahrten |  Germany | 3 | 840 |
| HANSEATIC inspiration | Hapag-Lloyd Cruises |  Germany | 5 | 900 |
| HANSEATIC spirit | Hapag-Lloyd Cruises |  Germany | 3 | 540 |
| Hondius | Oceanwide Expeditions |  Netherlands | 12 | 2040 |
| Island Sky | Noble Caledonia |  U.K. | 2 | 180 |
| **IAATO Members Traditional Seaborne Tourism - Peninsula Region - 2023-2024** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Est. # Voyages** | **Est. # of Passengers** |
| L'Austral | Ponant |  France | 10 | 1200 |
| Le Boreal | Ponant |  France | 12 | 1440 |
| Le Commandant Charcot | Ponant |  France | 5 | 600 |
| Le Lyrial | Abercrombie & Kent USA, LLC |  USA | 3 | 480 |
| Le Lyrial | Ponant |  France | 6 | 720 |
| Magellan Explorer | Antarctica21 |  Chile | 4 | 240 |
| MS Fridtjof Nansen | Hurtigruten Expeditions |  Norway | 14 | 4200 |
| MS Roald Amundsen | Hurtigruten Expeditions |  Norway | 12 | 3600 |
| National Geographic Endurance | Lindblad Expeditions |  USA | 5 | 675 |
| National Geographic Explorer | Lindblad Expeditions |  USA | 10 | 1350 |
| National Geographic Resolution | Lindblad Expeditions |  USA | 9 | 1215 |
| Ocean Adventurer | Quark Expeditions |  USA | 7 | 672 |
| Ocean Albatros | Albatros Expeditions |  USA | 15 | 2475 |
| Ocean Endeavour | Intrepid |  Australia | 13 | 2340 |
| Ocean Explorer | Vantage Deluxe World Travel |  USA | 12 | 1440 |
| Ocean Nova | Antarctica21 |  Chile | 2 | 110 |
| Ocean Victory | Albatros Expeditions |  USA | 14 | 2240 |
| Ortelius | Oceanwide Expeditions |  Netherlands | 12 | 1200 |
| Plancius | Cheesemans' Ecology Safaris |  USA | 1 | 100 |
| Plancius | Oceanwide Expeditions |  Netherlands | 10 | 1080 |
| Scenic Eclipse | Scenic Tours (USA) Inc |  USA | 10 | 1400 |
| Scenic Eclipse II | Scenic Tours (USA) Inc |  USA | 7 | 980 |
| Sea Spirit | Poseidon Expeditions |  USA | 12 | 960 |
| Seabourn Pursuit | Seabourn Cruise Line Ltd. |  USA | 10 | 2600 |
|  |  |  |  |  |
| **IAATO Members Traditional Seaborne Tourism - Peninsula Region - 2023-2024** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Est. # Voyages** | **Est. # of Passengers** |
| Seabourn Quest | Seabourn Cruise Line Ltd. |  USA | 1 | 476 |
| Seabourn Venture | Seabourn Cruise Line Ltd. |  USA | 8 | 2080 |
| Seaventure | Polar Latitudes |  USA | 11 | 1320 |
| SH Diana | Swan Hellenic |  USA | 9 | 810 |
| SH Minerva | Swan Hellenic |  USA | 13 | 975 |
| SH Vega | Swan Hellenic |  USA | 12 | 900 |
| Silver Cloud | Silversea Cruises Ltd. |  USA | 8 | 1536 |
| Silver Endeavour | Silversea Cruises Ltd. |  USA | 5 | 880 |
| Silver Wind | Silversea Cruises Ltd. |  USA | 8 | 1760 |
| Sylvia Earle | Aurora Expeditions |  Australia | 9 | 990 |
| The World | The World, Residences at Sea |  USA | 3 | 900 |
| Ultramarine | Quark Expeditions |  USA | 12 | 1788 |
| Ushuaia | Antarpply Expeditions |  Argentina | 16 | 1200 |
| Viking Octantis | Viking |  Norway | 11 | 4070 |
| Viking Polaris | Viking |  Norway | 10 | 3700 |
| World Explorer | Quark Expeditions |  USA | 10 | 1290 |
| World Navigator | Atlas Ocean Voyages |  USA | 13 | 2288 |
| World Traveller | Atlas Ocean Voyages |  USA | 13 | 2288 |
|  |  | **Totals:** | **445** | **71165** |

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| **IAATO Members Air-Cruise Tourism - Peninsula Region - 2023-2024** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Est. # Voyages** | **Est. # of Passengers** |
| Greg Mortimer | Aurora Expeditions |  Australia | 4 | 440 |
| Legend | Cookson Adventures |  U.K. | 1 | 12 |
| Legend | EYOS Expeditions Ltd. |  U.K. | 4 | 88 |
| Magellan Explorer | Antarctica21 |  Chile | 18 | 1080 |
| MY Hans Hansson | Quixote Expeditions |  USA | 5 | 55 |
| MY Hanse Explorer | "Hanse Explorer" GmbH & Co. KG |  Germany | 4 | 40 |
| Nansen Explorer | EYOS Expeditions Ltd. |  U.K. | 2 | 24 |
| Ocean Adventurer | Quark Expeditions |  USA | 7 | 672 |
| Ocean Nova | Antarctica21 |  Chile | 16 | 880 |
| S/V Ocean Tramp | Quixote Expeditions |  USA | 5 | 35 |
| Silver Endeavour | Silversea Cruises Ltd. |  USA | 9 | 1584 |
| Sylvia Earle | Aurora Expeditions |  Australia | 3 | 330 |
| World Explorer | Quark Expeditions |  USA | 4 | 516 |
|  |  | **Totals:** | **82** | **5756** |

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| **IAATO Members Yacht Tourism - Peninsula Region - 2023-2024** |
| **Vessel** | **Operator / Charterer** | **NCA** | **Est. # Voyages** | **Est. # of Passengers** |
| El Doblón | Alegria Marineros Expediciones |  Spain | 4 | 48 |
| S/V Australis | Ocean Expeditions LLC |  Australia | 3 | 27 |
| S/V Ocean Tramp | Quixote Expeditions |  USA | 1 | 7 |
| S/V Podorange | Voile Australe |  France | 2 | 14 |
| S/V Selma Expeditions | Selma Expeditions |  Poland | 3 | 24 |
| S/V Spirit of Sydney | Spirit of Sydney Expeditions |  Australia | 3 | 21 |
|  |  | **Totals:** | **16** | **141** |

|  |
| --- |
| **IAATO Members Seaborne Tourism – Continental/Ross Sea - 2023-2024** |
| **Vessel** | **Operator / Charterer** | **Country** | **Est. # Voyages** | **Est. # of Passengers** |
| HANSEATIC spirit | Hapag-Lloyd Cruises |  Germany | 1 | 180 |
| Heritage Adventurer | Heritage Expeditions |  New Zealand | 2 | 280 |
| Le Commandant Charcot | Ponant |  France | 2 | 240 |
| Le Soleal | Ponant |  France | 2 | 200 |
| National Geographic Endurance | Lindblad Expeditions |  USA | 2 | 270 |
|  |  | **Totals:** | **9** | **1170** |

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| **IAATO Cruise Only Tourism - Peninsula Region - 2023-2024** |
| **Vessel** | **Operator / Charterer** | **Country** | **Est. # Voyages** | **Est. # of Passengers** |
| Celebrity Eclipse | Celebrity Cruise Lines/Royal Caribbean Group |  USA | 4 | 10000 |
| M/V Norwegian Star | Norwegian Cruise Lines Holdings |  USA | 5 | 6250 |
| M/V Seven Seas Voyager | Norwegian Cruise Lines Holdings | USA  | 2 | 1388 |
| MS Marina | Norwegian Cruise Lines Holdings |  USA | 3 | 3744 |
| Oosterdam | Holland America Line |  USA | 3 | 5892 |
| Sapphire Princess | Princess Cruises |  USA | 3 | 8034 |
| Serenade of the Seas | Celebrity Cruise Lines/Royal Caribbean Group |  USA | 1 | 2400 |
| Zaandam | Holland America Line |  USA | 1 | 1432 |
|  |  | **Totals:** | **22** | **39140** |